



# Signing & Witnessing Confirmation

It is important that you sign and date your Will correctly, and that your signature has been witnessed in accordance with the law, otherwise a beneficiary may forfeit their right to part of your estate. Explanatory instructions are included in the "What to do to complete the process" sheet.

As part of our duty of care we need to confirm that it has been done properly and that your intended beneficiaries will indeed inherit.

**If you are returning your Will to us for storage** then you do not need to complete this side of the form. We would, however, still like to receive your testimonial and referrals on the page overleaf.

**If you are not returning your Will to us for storage** then, as soon as you and your witnesses have signed your Will we request that you send us proof of valid Will execution. This can be done in one of several ways:

1. Take a photograph of the signature page on your smartphone and email to the info@ email address below;
2. Scan the signature page on your printer/scanner and email to the info@email address below; or
3. Complete this form with your witnesses (to mirror your actual Will) and return it to us in the pre-paid envelope as instructed in the "What to do to complete the process" sheet.

**Our Reference CW**..... **Your Name** .....

**Date** ..... **Signature** .....

Signed by the testator in the presence of us both being present at the same time:

**WITNESS 1**

**WITNESS 2**

**Signature** .....

**Signature** .....

**Full Name** .....

**Full Name** .....

**Address** .....

**Address** .....

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**Telephone** .....

**Telephone** .....

**Email** .....

**Email** .....

**Occupation**.....

**Occupation**.....



Please turn over and complete the Referral Sheet.



# Referral & Testimonial Sheet

We hope that you have found your Estate Planning experience with Cornerstone Wills informative, constructive and helpful and that you are extremely pleased with our expertise and knowledge, standards, ethics, product quality and customer service. We would welcome your testimonial which we may use on our website and in our marketing material. We will only use a combination of your surname (e.g. Mr Smith) unless you direct us otherwise below.

**Your Testimonial** .....

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Please exclude my surname (please tick as appropriate)

Our business grows through referrals. If any of your friends, family or colleagues are interested in and would benefit from our Estate Planning service, please complete their details below. Note that we are part of a nationwide network, TAS, so although some of your referrals may be too far for us to visit, we may have a colleague in the area who can help. For every successful referral we are happy to send you a M & S voucher (either £10 or £25 if you sign up for one of our annual storage/update options) as a thank you for taking the time to do this.



**Title/Name** .....

**Address** .....

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**Telephone** .....

**Email** .....

**How known?** .....

**Contact for**     **Wills**             **Estate Planning**  
                          **LPAs**              **Probate Services**

**Title/Name** .....

**Address** .....

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**Telephone** .....

**Email** .....

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